IN THE HIGH COURT OF JUDICATURE OF BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY PETITION NO.794 OF 2007
CONNECTED WITH
COMPANY APPLICATION NO.876 OF 2007

In the matter of Companies Act, 1956

And

In the matter of Section 391 to 394 of the Companies Act, 1956.

And

In the matter of Scheme of Arrangement between

Mahindra Stokes Holding Co. Ltd.

And

Mahindra Forgings Overseas Ltd.

And

Mahindra Forgings Mauritius Ltd.

with

Mahindra Forgings Ltd.

And

Their Respective Shareholders.

Mahindra Forgings Ltd. ..Petitioner.

Dr.Virendra Tulzapurkar with Amit Jamsandekar and K. Bubna i/b. Khaitan & Co.for petitioner.

Ms.Heena Shah i/b. G.C.Mishra for Regional Director.

CORAM: A.M.KHANWILKAR,J

DATE : NOVEMBER 23, 2007.

P.C. :

1. Petitioner undertakes to comply with all procedural formalities. On accepting that undertaking, Petition deserves to be allowed as neither Official Liquidator nor the Regional Director has any other objection, besides, no objector has come forward to oppose this scheme. Accordingly, Petition made absolute in terms of prayer clause (a) to (j).

2. The Petitioner to pay costs of Rs.5,000/- to the Regional Director and the Official Liquidator within four weeks.

3. Filing and issuance of drawn up order is dispensed with.

4. All authorities concerned to act on an authenticated copy of this order issued by the office of this Court.

(A.M.KHANWILKAR,J)